

**Part 8: Individual Chapter 11 Debtors (Only)**

- |  |     |
|--|-----|
| a. Gross income (receipts) from salary and wages   | \$0 |
| b. Gross income (receipts) from self-employment  | \$0 |
| c. Gross income from all other sources   | \$0 |
| d. Total income in the reporting period (a+b+c)  | \$0 |
| e. Payroll deductions  | \$0 |
| f. Self-employment related expenses  | \$0 |
| g. Living expenses   | \$0 |
| h. All other expenses  | \$0 |
| i. Total expenses in the reporting period (e+f+g+h)  | \$0 |
| j. Difference between total income and total expenses (d-i)  | \$0 |
| k. List the total amount of all postpetition debts that are past due   | \$0 |
| l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes <input type="radio"/> No <input checked="" type="radio"/> |     |
| m. If yes, have you made all Domestic Support Obligation payments? Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>   |     |

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Alan Gomperts

Signature of Responsible Party

Authorized Representative

Title

Alan Gomperts

Printed Name of Responsible Party

12/20/2024

Date

**Colyton Investments, LLC**  
**Preliminary Balance Sheet**  
**As of November 30, 2024**

	<u>Nov 30, 24</u>
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	
Checking - Farmers	358,518.14
Tax Account - Farmers	200.00
<b>Total Checking/Savings</b>	<u>358,718.14</u>
<b>Other Current Assets</b>	
Loan Receivable- David Halevy	951,896.47
<b>Total Other Current Assets</b>	<u>951,896.47</u>
<b>Total Current Assets</b>	<u>1,310,614.61</u>
<b>Fixed Assets</b>	
Accumulated Depreciation	
Accumulated Deprec Colyton	-412,916.00
Accumulated Depreciation - Other	-54,222.50
<b>Total Accumulated Depreciation</b>	<u>-467,138.50</u>
Building, Colyton	1,065,384.23
Land, Colyton	1,501,624.50
Leasehold Improvements	515,372.67
<b>Total Fixed Assets</b>	<u>2,615,242.90</u>
<b>Other Assets</b>	
Loan fee	
Accumulated Amortization	-276,775.50
Loan fee - Other	301,929.19
<b>Total Loan fee</b>	<u>25,153.69</u>
Loan Receivable	347,995.81
Receivable - Seaton	-5,402,117.10
<b>Total Other Assets</b>	<u>-5,028,967.60</u>
<b>TOTAL ASSETS</b>	<u><u>-1,103,110.09</u></u>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
Other Current Liabilities	
Tenant Security Deposits Held	61,850.00
<b>Total Other Current Liabilities</b>	<u>61,850.00</u>
<b>Total Current Liabilities</b>	<u>61,850.00</u>
<b>Total Liabilities</b>	<u>61,850.00</u>
<b>Equity</b>	
Members Draw	-1,736,956.11
Members Equity	149,742.64
Net Income	422,253.38
<b>Total Equity</b>	<u>-1,164,960.09</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>-1,103,110.09</u></u>

**Colyton Investments, LLC**  
**Preliminary Profit & Loss**  
**November 2024**

	<b>Nov 24</b>
<b>Ordinary Income/Expense</b>	
Income	
Rental Income	35,595.00
Total Income	35,595.00
Expense	
Insurance Expense	3,577.98
Property Management Fees	5,500.00
Utilities	2,112.55
Total Expense	11,190.53
Net Ordinary Income	24,404.47
Net Income	<b>24,404.47</b>

**Colyton Investments, LLC**  
**Preliminary Statement of Cash Flows**  
**November 2024**

	<b>Nov 24</b>
<b>OPERATING ACTIVITIES</b>	
<b>Net Income</b>	<u>24,404.47</u>
<b>Net cash provided by Operating Activities</b>	<u>24,404.47</u>
<b>Net cash increase for period</b>	24,404.47
<b>Cash at beginning of period</b>	<u>334,313.67</u>
<b>Cash at end of period</b>	<u><u>358,718.14</u></u>

Nov-24

## PART 5 - Schedule of Payments to Professionals

		Retainer Paid		Fees Approved by Court		Expenses Approved by Court		Retainer Applied		Fees Paid (over retainer)		Expenses Paid (over retainer)	
Professional/Role	Date of Retention	Prepetition	At Petition Date	During Mo.	Cumulative	During Mo.	Cumulative	During Mo.	Cumulative	During Mo.	Cumulative	During Mo.	Cumulative
Weintraub Zoltkin Talerico & Selth LLP (Insolvency Counsel)	5/28/24  effective as of 3/19/24	\$ 65,000.00	\$ 35,313.50	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 35,313.50	\$ -	\$ -	\$ -	\$ -

**Colyton Investments, LLC**  
**Insurance Schedule**

<u>Name of Insurance Carrier</u>	<u>Type of Insurance</u>	<u>Policy Number</u>	<u>Policy Expiration</u>	<u>Last Payment</u>
The Hartford	Property Insurance	72SBAA5PMP	11/14/24	10/20/24
Evanston Insurance Company	General Liability	3AA842535	11/14/25	11/21/24
ATEGRITY SPECIALTY INSURANCE COMPANY	Property Insurance	01-B-PK-P20125410-0	11/14/25	12/13/24

**Colyton Investments, LLC**  
**Reconciliation Summary**  
**Checking - Farmers, Period Ending 11/30/2024**

	<b>Nov 30, 24</b>
Beginning Balance	334,113.67
Cleared Transactions	
Checks and Payments - 4 items	-11,190.53
Deposits and Credits - 2 items	35,595.00
Total Cleared Transactions	24,404.47
Cleared Balance	<b>358,518.14</b>
Register Balance as of 11/30/2024	358,518.14
Ending Balance	358,518.14



COLYTON INVESTMENTS LLC  
DIP CASE 2:24-BK-12080-VZ  
OPERATING ACCOUNT  
264 S OAKHURST DR  
BEVERLY HILLS CA 90212-3504

Where  
Tradition & Technology  
Come Together

Important Information Regarding  
2024 IRS 1099-INT Tax Statements  
See insert for details.

### Account Title

Colyton Investments LLC  
DIP Case 2:24-bk-12080-VZ  
Operating Account

### Bankruptcy Trustee Summary

Account Number	5589	Number of Enclosures	2
Beginning Balance	334,113.67	Statement Dates	11/01/24 thru 12/01/24
2 Deposits/Credits	35,595.00	Days in the statement period	31
4 Checks/Debits	11,190.53	Average Ledger	360,578.06
Service Charge	0.00		
Interest Paid	0.00		
Ending Balance	358,518.14		

### Deposits and Other Credits

Date	Description	Amount
11/01	DISGUISE SYSTEMS 1800120837 2 COLYTON INVESTME PAYMENT 02200002286CCD	25,595.00
11/15	Mobile Deposit - Checking	10,000.00

Questions? Call us: (866) 437-0011





Bankruptcy Trustee

5589 (continued)

### Checks and Other Debits

Date	Description	Amount
11/12	NASASERVICESINC PURCHASE 091000017501472 3383693141 PPD ROSE	1,352.55-
11/21	ACRISURE PARTNER 8263863381 CZ10000APG03C COLYTON INVESTME J2348 O0FF 11100002022CCD TRN*1*CZ10000APG03C\ RMR*IK*ACRISURE PARTNERS WEST COAST I\	3,577.98-

### Checks In Number Order

Date	Check#	Amount	Date	Check#	Amount	Date	Check#	Amount
11/18	1015	760.00	11/20	1017*	5,500.00			

\* Denotes missing check numbers

### Checking Account Daily Balances

Date	Balance	Date	Balance	Date	Balance
11/01	359,708.67	11/15	368,356.12	11/20	362,096.12
11/12	358,356.12	11/18	367,596.12	11/21	358,518.14

### End of Statement

Thank you for banking with Farmers & Merchants Bank.



Download the App  
**FMB-Mobile 2.0**



F&M Bank does not charge for this service, however, your wireless carrier may charge you fees related to this service.

Questions? Call us: (866) 437-0011



COLYTON INVESTMENTS LLC  
CASE 2:24-BK-12080-VZ  
1015  
90-1101222  
November 1, 2024  
DATE  
Pay to the Order of Alta Pro Fire, Inc \$ 760.00  
Seven hundred & sixty Dollars  
Farmers & Merchants Bank  
San Juan Capistrano Office  
fmb.com (800) 418-0747  
For Alta Pro Fire, Inc November 1, 2024  
1015  
558 91015

# 1015 \$760.00 Posted Date 11/18/2024

COLYTON INVESTMENTS LLC  
CASE 2:24-BK-12080-VZ  
1017  
90-1101222  
November 19, 2024  
DATE  
Pay to the Order of Almighty Builders, Inc \$ 5,500.00  
Five thousand, five hundred Dollars  
Farmers & Merchants Bank  
San Juan Capistrano Office  
fmb.com (800) 418-0747  
For Almighty Builders, Inc November 19, 2024  
1017  
558 91017

# 1017 \$5,500.00 Posted Date 11/20/2024



November 1, 2024

## Important Information Regarding 2024 IRS 1099-INT Tax Statements

Dear Valued F&M Bank Client,

A new format is on the way for 2024 IRS 1099-INT tax statements issued by F&M Bank.

### What is changing?

F&M Bank will no longer mail IRS 1099-INT tax statements for individual accounts. Beginning in January 2025, F&M will mail a consolidated IRS 1099-INT tax statement aggregating all active interest-bearing accounts by client name, Tax Identification Number, and address during the prior tax year. The new IRS 1099-INT tax statement will report the client's total interest earned during the year in addition to the individual interest earnings for each account. **Please note, 1099-INT tax statements for individual accounts will still be available via F&M's Online & Mobile Banking, if the client is enrolled in online banking and eStatements.**

### Why is F&M Bank making this change?

To comply with federal law, and for your security, and convenience. Notices sent electronically will not be impacted by this change.

### Where will my IRS 1099-INT tax statement be sent?

**All IRS 1099-INT tax statements will be sent to a client's primary mailing address on file with F&M Bank.** If you have indicated an alternate address for specific accounts, the IRS 1099-INT tax statement will be sent to the primary mailing address associated with the accountholder's Social Security Number. Please note, your primary address must be a physical address and not a P.O. Box.

In addition, only clients with interest-bearing accounts should expect to receive an IRS 1099-INT tax statement.

### What if I want my IRS 1099-INT tax statement sent to a different address?

Please contact F&M Bank at 562-344-2058 to change the mailing address for your IRS 1099-INT tax statement between the hours of 7am to 9pm Monday through Friday, 8am to 9pm Saturday, and 8am to 5pm Sunday, PT. Clients registered for F&M's Online Banking and enrolled in eStatements/eNotices may also retrieve their IRS 1099-INT tax statements for individual accounts through F&M Bank's eNotices located within Online & Mobile Banking.

We appreciate your understanding and thank you for being an F&M Bank Client.

Sincerely,  
Farmers & Merchants Bank

**Colyton Investments, LLC**  
**Reconciliation Summary**  
**Tax Account - Farmers, Period Ending 11/30/2024**

	<b>Nov 30, 24</b>
Beginning Balance	200.00
Cleared Balance	200.00
Register Balance as of 11/30/2024	200.00
Ending Balance	200.00



COLYTON INVESTMENTS LLC  
DIP CASE 2:24-BK-12080-VZ  
TAX ACCOUNT  
264 S OAKHURST DR  
BEVERLY HILLS CA 90212-3504

Where  
Tradition & Technology  
Come Together

Important Information Regarding  
2024 IRS 1099-INT Tax Statements  
See insert for details.

#### Account Title

Colyton Investments LLC  
DIP Case 2:24-bk-12080-VZ  
Tax Account

#### Bankruptcy Trustee Summary

Account Number	5597	Number of Enclosures	0
Beginning Balance	200.00	Statement Dates	11/01/24 thru 12/01/24
Deposits/Credits	0.00	Days in the statement period	31
Checks/Debits	0.00	Average Ledger	200.00
Service Charge	0.00		
Interest Paid	0.00		
Ending Balance	200.00		

#### Checking Account Daily Balances

Date	Balance	Date	Balance	Date	Balance
11/01	200.00				

#### End of Statement

Thank you for banking with Farmers & Merchants Bank.

Questions? Call us: (866) 437-0011



Bankruptcy Trustee

5597 (continued)



Download the App  
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F&M Bank does not charge for this service, however, your wireless carrier may charge you fees related to this service.

Questions? Call us: (866) 437-0011



**FMB.com**

NMLS# 537388





November 1, 2024

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We appreciate your understanding and thank you for being an F&M Bank Client.

Sincerely,  
Farmers & Merchants Bank

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

11766 Wilshire Blvd, Suite 730, Los Angeles, CA 90025

A true and correct copy of the foregoing document entitled (*specify*): **MONTHLY OPERATING REPORT – NOVEMBER 30, 2024** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) December 20, 2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See attached NEF Service List

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 20, 2024  
Date

Martha E. Araki  
Printed Name

/s/ Martha E. Araki  
Signature



Seaton Investments, LLC – Jointly Administered

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

- Attorneys for Corporate Debtors Seaton Investment, LLC, Colyton Investments, LLC, Broadway Avenue Investments, LLC, Negev Investments, LLC, SLA Investments, LCC.: **Derrick Talerico:** dtalerico@wztslaw.com; maraki@wztslaw.com; sfritz@wztslaw.com; admin@wztslaw.com
- Attorneys for Individual Debtors Alan Gomperts, Daniel Halevy, Susan Haley: **Zev Shechtman, Carol Chow, Turner Falk, Ryan Coy:** zev.shechtman@saul.com; zshechtman@ecf.inforuptcy.com; carol.chow@saul.com; easter.santamaria@saul.com; turner.falk@saul.com; ryan.coy@saul.com
- Attorneys for Creditor First Foundation Bank: **Scott R Albrecht:** scott.albrecht@sgsattorneys.com; jackie.nguyen@sgsattorneys.com
- Attorneys for Creditor Korth Direct Mortgage, Inc.: **Tanya Behnam, Garrick Vanderfin:** tbehnam@polsinelli.com; tanyabehnam@gmail.com; ccripe@polsinelli.com; ladocketing@polsinelli.com; gvanderfin@polsinelli.com; jnava@polsinelli.com; zyoung@polsinelli.com; mschuster@polsinelli.com;
- Attorneys for Creditor Los Angeles County Treasurer and Tax Collector: **Jacquelyn H Choi:** jacquelyn.choi@rimonlaw.com; docketingsupport@rimonlaw.com
- Attorneys for Creditor United States of America on behalf of the Internal Revenue Service: **Robert F Conte:** robert.conte@usdoj.gov; caseview.ecf@usdoj.gov; usacac.tax@usdoj.gov
- Courtesy NEF/Interested Party: **Christopher Cramer:** secured@becket-lee.com
- Attorneys for Creditor Harvest Small Business Finance, LLC: **Christopher Crowell:** ccrowell@hrhlaw.com
- Attorneys for Creditors Archway Real Estate Income Fund I SPE I, LLC, Archway Broadway Loan SPE, LLC, fka Archway Real Estate Income Fund I REIT, LLC, Archway Real Estate Income Fund, and Plaintiff Archway Broadway Loan SPE, LLC: **Michael G. Fletcher, Bruce D. Poltrock, Paige Selina Poupart, Gerrick Warrington:** mfletcher@frandzel.com; ppoupart@franddzel.com; gwarrington@frandzel.com; bpoltrock@frandzel.com; sking@frandzel.com; achase@frandzel.com
- Attorneys for Creditor Wells Fargo National Bank West: **Todd S Garan:** ch11ecf@aldridgepite.com; TSG@ecf.inforuptcy.com; tgaran@aldridgepite.com
- Attorneys for Creditor Los Angeles County Treasurer and Tax Collector: **Richard Girgado:** rgirgado@counsel.lacounty.gov
- Attorneys for Creditor Harvest Small Business Finance, LLC: **Jacqueline L James:** jjames@hrhlaw.com
- Courtesy NEF/Interested Party Avi Muhtar: **Avi Edward Muhtar:** amuhtar@eaccidents.com
- Attorneys for Creditor AIRE Ancient Baths Los Angeles, LLC: **David B Shemano:** dshemano@shemanolaw.com
- Attorneys for Creditor Wells Fargo Bank, N.A.: **Jennifer C Wong:** bknotice@mccartyholthus.com; jwong@ecf.courtdrive.com
- US Trustee's Office: ustregion16.la.ecf@usdoj.gov; **Kelly L. Morrison:** Kelly.l.morrison@usdoj.gov